

CURRICULUM VITAE
OF
LISA J. DONAHUE

POSITION Managing Director, Global Head of Turnaround and Restructuring Group
AlixPartners, LLP
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New York, NY 10022

Office: (212) 297-6329

EDUCATION Florida State University, B. S. Finance, minor in Accounting

PROFESSIONAL HISTORY Prior to joining AlixPartners in 1998, Ms. Donahue was a restructuring professional employed by The Recovery Group. Prior to that she was a lender at Boston Financial & Equity Corporation.

PROFESSIONAL EXPERIENCE Ms. Donahue's professional career includes experience as an interim executive and crisis manager acting as Chief Restructuring Officer, Chief Executive Officer, Chief Financial Officer, and restructuring advisor to both companies and creditor constituents. She specializes in financial and operational reorganizations and transformations. She has extensive experience in business transformation, operational alignment, cash management and cost reduction, negotiation, situational analysis, and debt restructuring for both domestic and international organizations. Her engagements have included high risk, urgent crisis situations involving global companies with complex financial, contractual and legal structures, spanning the oil & gas, energy, consumer package goods, manufacturing, distributing, apparel, retail, telecom, and shipping industries.

Puerto Rico Electric Power Authority
Ms. Donahue currently serves as the Chief Restructuring Officer at the Puerto Rico Electric Power Authority.

Atlantic Power
Ms. Donahue served as Chief Financial Officer at Atlantic Power Corporation; a NYSE and TSX-listed power and infrastructure company. She led the integration of the CPILP acquisition.

TBS
Ms. Donahue served as a Financial and Restructuring Advisor to TBS Shipping. TBS filed a pre-packaged Chapter 11 in Delaware.

TORM
Ms. Donahue served as a restructuring advisor to TORM, a Denmark Stock Market-listed international shipping company.

SemGroup
Ms. Donahue served as the Chief Restructuring Officer of SemGroup, L.P., a mid-stream oil and gas and commodity trading company. She led the transformation from a commodity trading company to a storage, transport, and pipeline company, while also

completing a successful Chapter 11 reorganization.

Calpine Corp.

Ms. Donahue served as the Executive Vice President and Chief Financial Officer at Calpine Corp., an Independent Power Producer (IPP) that had \$10B in revenue and \$18B in debt. She led the team through the successful operational and financial restructuring while in Chapter 11.

New World Pasta

Ms. Donahue served as the Chief Executive Officer at New World Pasta, a leading maker of branded dried pasta in the U.S., Italy, Canada, and Mexico. New World Pasta filed for Chapter 11 in Eastern Pennsylvania.

Exide Technologies

Ms. Donahue served as the Chief Financial Officer and Chief Restructuring Officer of Exide Technologies, the world's largest industrial and transportation battery producer and recycler, with operations in 89 countries. Exide filed for Chapter 11 in Delaware.

Umbro

Ms. Donahue served as the Chief Financial Officer of Umbro International Inc., a worldwide manufacturer and marketer of soccer and fashion apparel. She led the transformation from textile manufacturing company to a global branding and marketing company.

PROFESSIONAL AND
BUSINESS
AFFILIATIONS

Member, International Women's Insolvency and Restructuring Confederation
Member, The Association for Corporate Growth
Board Member, The New York Advisory Board for the American Bankruptcy Institute
Fellow, The American College of Bankruptcy
Senior Advisory Board Member, inMotion, Inc.
Trustee, American Red Cross of Greater New York
Former Board Member, Turnaround Management Association.

SPEECHES

TMA NextGen Shipping Conference – *The Shipping Industry: Navigating Distressed Waters* (July, 2013)*

Marine Money Week – *Critical considerations for Directors or potential directors of public shipping companies* (June, 2013)

Hamburg Restructuring Conference – *The Torm case: Cross-border restructuring options in shipping* (June, 2013)*

ABI New York Bankruptcy Conference – *ENERGY RESTRUCTURING: Oil, Gas, Coal, Solar, Wind & Power Generation* (May, 2013)*

BNP Paribas Women's Event Guest Speaker – *Can you have it all?* (January, 2013)

Citi 2012 North American Credit Conference – *Distressed Advisor Panel* (November, 2012)*

TMA The Annual – *Meet The Experts Panel* (November, 2012)*

ABI/Bloomberg Distressed Lending Conference – *Recent Developments in Distressed Lending* (October, 2012)*

Marine Money Week – *Shipping Restructuring Panel Discussion* (June, 2012)*

ABI New York Bankruptcy Conference – *Valuing the Parts and Not Just the Whole: Allocating Enterprise Value Among Its Components* (May, 2012)*

TMA New York Young Professionals Breakfast – *Panel Discussion* (May, 2012)*

ABI Mid-Level Professional Development Program – *Career Development Panel* (October, 2011)*

ABI New York Bankruptcy Conference – *Valuations from Start to Finish and Beyond: DIP Financing, Cramdown, Rights Offerings, and Warrants and Exit Financing* (May, 2011)*

Capital Roundtable Master Class on Overseeing Middle-Market Private Equity Portfolio Companies – *What Do You Do When Things Get Really Tough?* – Moderator (September, 2010)

ABI New York Bankruptcy Conference – *The Pluses and Minuses of Expedited Restructurings* (May, 2010)*

University of Connecticut School of Business – *Leading Through an Economic Tsunami: Leaders Discuss Managing During Times of Crisis* (March, 2010)*

PE WIN Educational Series – *Driving Operational Value in the Current Environment* (March, 2010)*

ABI New York Bankruptcy Conference – *Changing the Face of Corporate America* – Moderator (2008)

The Fourth Annual Wharton Restructuring Conference – *Calpine: Creating value through the efficient and creative resolution of issues in a complex capital structure* (February, 2008)*

Columbia Law School Deals Roundtable – *Hedge Funds and the Reorganization Process* (October, 2006)

*Panel discussion

AWARDS

International Women's Insolvency & Restructuring Confederation (IWIRC) – “Woman of the Year” (2007)
Crain's New York Business – New York's Forty Under Forty (2002)

PUBLICATIONS

Ms. Donahue's publications are as follows:

“The 2013 North America Restructuring Outlook,” alixpartners.com (April 2013)

“The Restructuring Outlook for the Year Ahead,” alixpartners.com (February 2012)

“What’s Ahead in the World of Restructuring and Distressed Debt?” alixpartners.com
(July 2011)

“No Bull,” American Bankruptcy Institute Journal (June 2001)

TESTIMONY

Ms. Donahue, in her capacity as either Chief Executive Officer, Chief Financial Officer, Chief Restructuring Officer, or Advisor in Chapter 11 cases had also been designated as an expert in the following matters:

Exide Technologies (Judge Kevin Carey), 2002, 2003, 2004 (District Court of Delaware) – deposition testimony

New World Pasta (Judge Mary France), 2004, 2005 (Middle District of Pennsylvania) – deposition testimony

Calpine (Judge Burton Lifland), 2005, 2006, 2007, 2008 (Southern District of New York) – deposition testimony

SemGroup (Judge Brendan Shannon), 2008, 2009 (District Court of Delaware) – deposition testimony